Registration Certificate

Date: ____________________________________________

From: The Commission

To:
(Name and Registration Number of Company)

Name:______________________________________________
Registration No: ___________________________________

The above named company filed for registration of the attached prospectus or letter of allocation, dated _____________________, together with the required documents.

The commission confirms that the Prospectus or Letter of Allocation was registered as from the date of this certificate.

Name and Title of person signing on behalf of the Commission:

____________________________________________________

Authorised Signature:

____________________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008).