Notice of Board Resolution to Convert Par Value Shares

Date: ____________________________________________

Customer Code: ______________________________________

Concerning:
(Name and Registration Number of Company)

The Memorandum of Incorporation of the below named company,

Name:_____________________________________________________________
Registration number:________________________________________________

has been amended in accordance with Schedule 5, Item 6 of the Companies Act, 2008, and Regulations 31 of the Companies Regulations, with effect from the date of the attached Board resolution.

As contemplated in Regulation 31 (3), this amendment serves only to convert the class or classes of par value or nominal value shares, as noted in the resolution, to shares having no nominal or par value.

In support of this Notice, the company -

(a) has attached a copy of the resolution of the Board, dated ________________ ;

and

(b) declares that it has no issued and outstanding shares of the class or classes referred to in this Notice.

As a result of this amendment, the company:

☐ Has no further class of normal value or par value shares.

☐ Has a further class of nominal value or par value shares, which will be the subject of a further amendment.

Name and Title of person signing on behalf of the Company:

___________________________________________________________________________

Authorised Signature: ___________________________________________________________