General Company Notice to Security Holders

Date: ____________________________

From: (Name and Registration Number of Company)

Name: ____________________________

Registration number: ____________________________

To: (Insert name of person receiving)

The company advises the person named above as follows:

☐ As a holder of the beneficial interest in securities of the company, you have a right, in terms of section 39, until ____________________________, to subscribe for additional securities of the same class before they are offered to non shareholders. Please see the attached material for particulars of this offering.

☐ The Board of Directors has adopted the attached resolution to provide financial assistance to a person, as contemplated in section 45 (2).

☐ The company has reason to believe that securities held by you may be held for the benefit of another person. In terms of section 56 (5), the company requires you to confirm or deny that fact, and if true, to disclose the relevant particulars, including the identity of any such person.

☐ In terms of section 60, the company reports the result of a shareholder decision, taken other than at a meeting, as set out in the attached statement.

☐ In terms of section 62 (1), a meeting of the shareholders will be held at ____________________________ o’clock on ____________________________ at ____________________________ to consider the business set out on the attached agenda.

☐ The shareholders of the company are asked to consider a resolution in terms of section 37 (8) or 115 (8). Shareholders who may oppose this resolution have rights to register their dissent in terms of section 164. To exercise those rights, a shareholder must inform the company of their intent before the resolution is put to a vote.

☐ The shareholders of the company have adopted a resolution that you previously stated, in terms of section 37 (8) or 115 (8), that you would oppose. As a dissenting shareholder, you may have further rights in terms of section 164.

Signed: ____________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008).