

**Companies and Intellectual Property Commission
Republic of South Africa**

Form CoR 31

About this Notice

- This notice is issued in terms of Schedule 5 Item 6 of the Companies Act, 2008, and Regulation 31 of the Companies Regulations, 2011.
- This Notice may be filed at any time, but only in respect of classes of authorised shares from which shares have not been issued, or if issued, are no longer outstanding.
- There is no fee for filing this Notice, if it is filed within 2 years after the effective date of the Act.

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

Postal Address

PO Box 429
Pretoria
0001
Republic of South Africa
Tel: 086 100 2472

www.cipc.co.za

Notice of Board Resolution to Convert Par Value Shares

Date: _____

Customer Code: _____

Concerning:

(Name and Registration Number of Company)

The Memorandum of Incorporation of the below named company,

<p><i>Name:</i> _____</p> <p><i>Registration number:</i> _____</p>
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has been amended in accordance with Schedule 5, Item 6 of the Companies Act, 2008, and Regulations 31 of the Companies Regulations, with effect from the date of the attached Board resolution.

As contemplated in Regulation 31 (3), this amendment serves only to convert the class or classes of par value or nominal value shares, as noted in the resolution, to shares having no nominal or par value.

In support of this Notice, the company -

- (a) has attached a copy of the resolution of the Board, dated _____;
and
- (b) declares that it has no issued and outstanding shares of the class or classes referred to in this Notice.

As a result of this amendment, the company:

- Has no further class of normal value or par value shares.
- Has a further class of nominal value or par value shares, which will be the subject of a further amendment.

Name and Title of person signing on behalf of the Company:

Authorised Signature:
