

## **STEP BY STEP GUIDE:**

# NEW E-SERVICES SECONDARY CO-OPERATIVE REGISTRATION

**V0.2** 

# STEP BY STEP GUIDE: NEW SECONDARY CO-OPERATIVES REGISTRATIONS

This document describes the event of a new Secondary Co-operative registration with CIPC on the online system.

In order to use this step by step guide, you should have registered a customer code.

**NOTE**: Kindly consult the step by step guide for Customer Registration for assistance in registering a customer code.

### THE FOLLOWING APPLY FOR SECONDARY CO-OPERATIVE REGISTRATION

• A secondary co-operative must be formed by two or more operational primary co-operatives.

#### **LEGAL REQUIREMENTS**

• Operational means a co-operative that has held its annual general meeting and has submitted its annual report, audited report or independent reviewed report to the registrar in its financial year.

#### SECONDARY CO-OPERATIVE MUST SUBMIT THE FOLLOWING:

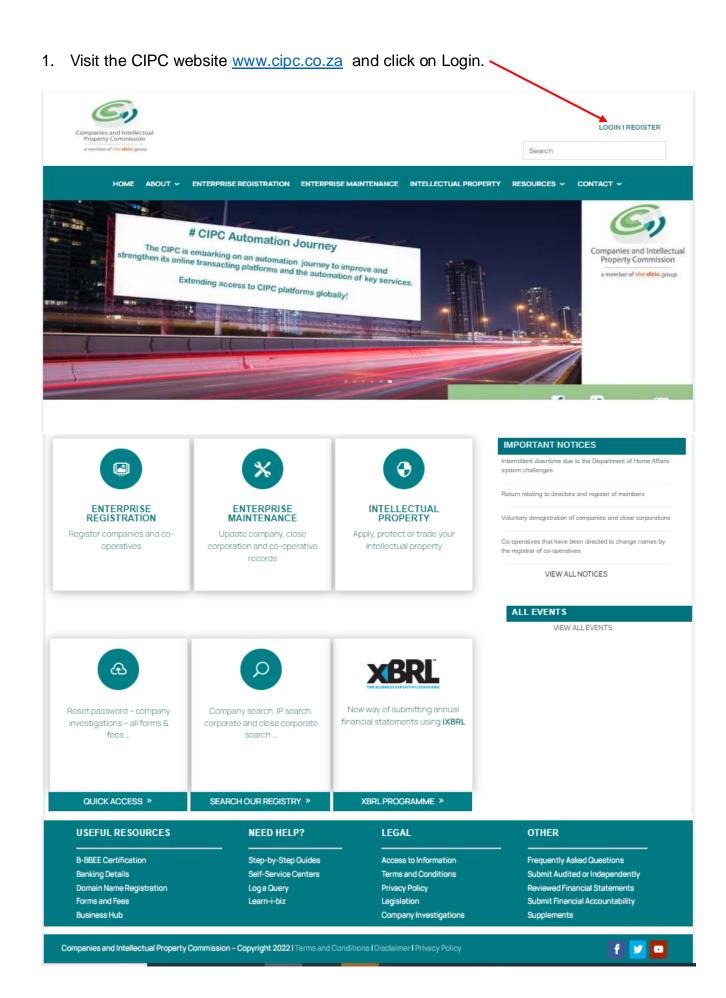
- Completed, printed and signed system generated Co-op1 Form.
- Pages of the system generated constitution signed by all founding members.
- Passport copies for non RSA citizens for all the founding members must be uploaded during the capturing process

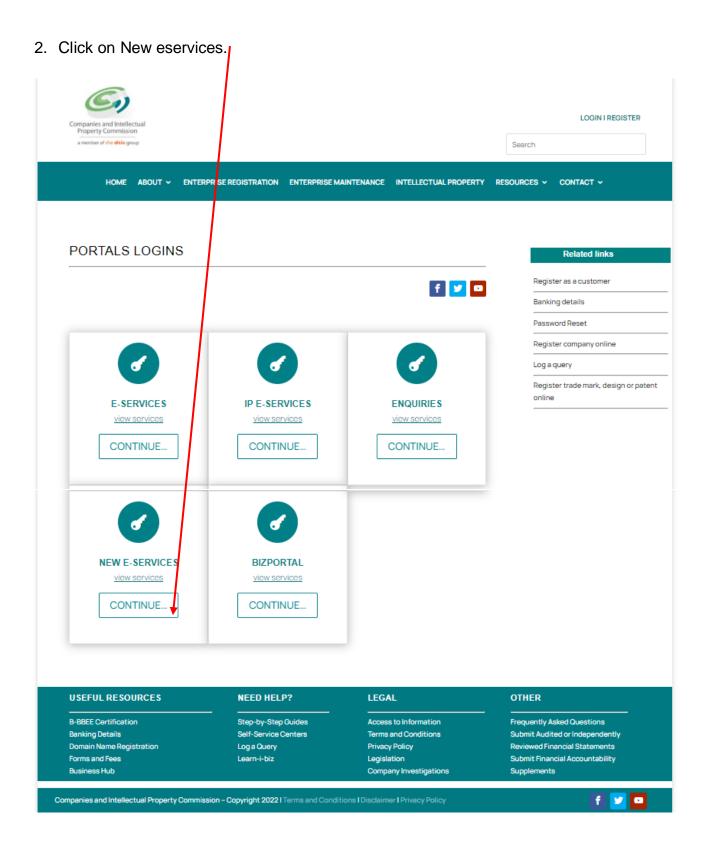
#### JURISTIC PERSON

• Any entity registerd at CIPC and must be in business.

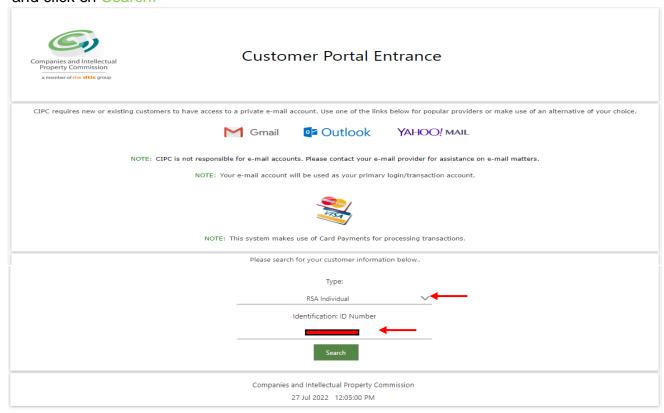
### IMPORTANT NOTICE

- 1. The scanned documents must be in PDF format.
- 2. Documents must be legible and only submitted once.
- 3. The application must be finalised within 5 calendar days from date of lodgement. Failure of which will result in the application being rejected.
- 4. Co-operatives must keep a copy of their constitution and registration documents.
- 5. If you did not receive feedback via email, and the service turnaround times have lapsed, visit the CIPC website, click on Enquiries on the home page and log an enquiry on the system.



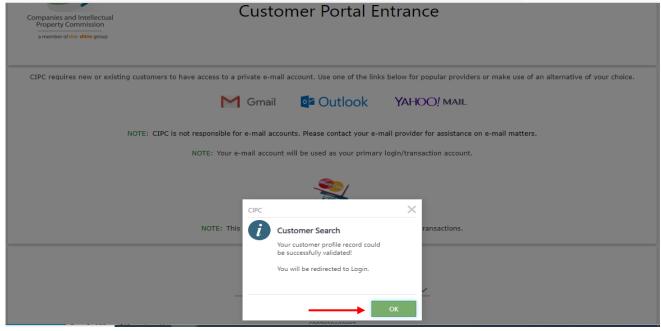


The Customer Portal Entrance page will display. Select RSA individual, type in your ID number and click on Search.

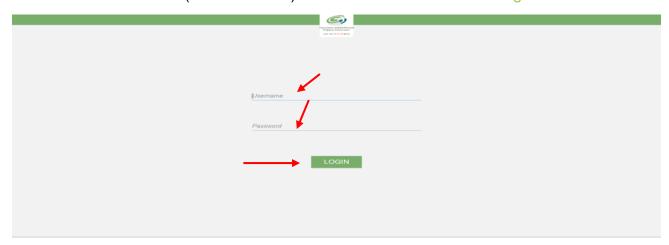


If you were registered as a Customer with CIPC previously and had an existing customer profile, the following message will display: "Your customer profile record could be successfully validated". You will be redirected to Login. Click on OK.

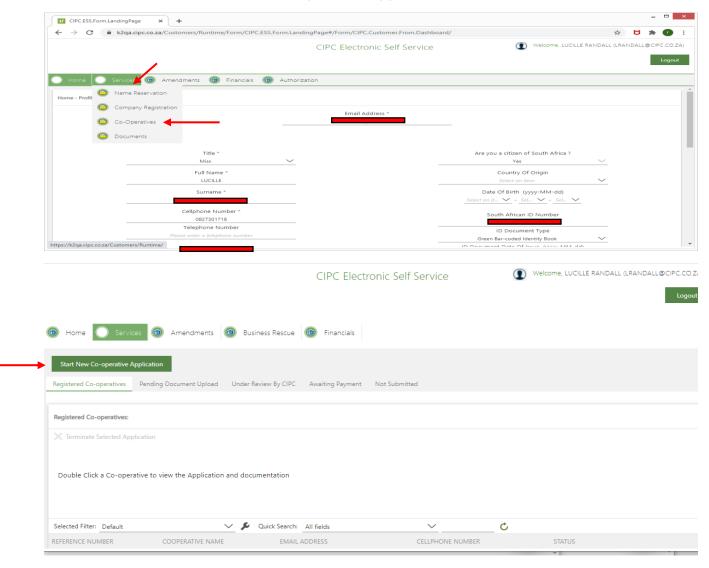
If you have never registered as a CIPC customer, the following message will display: "Your customer record was not found or incomplete." You will be redirected to individual Customer Registration. Click on OK.



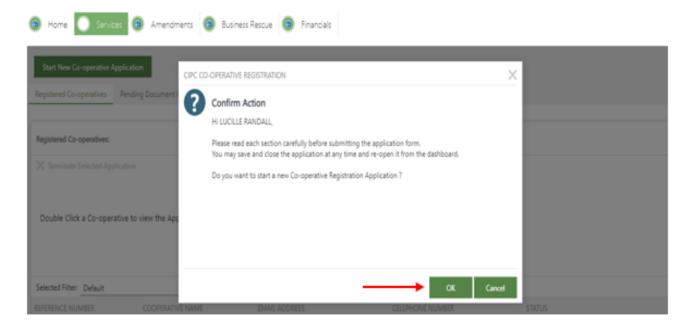
3. Enter the Username (Email address) and Password and click on Login.



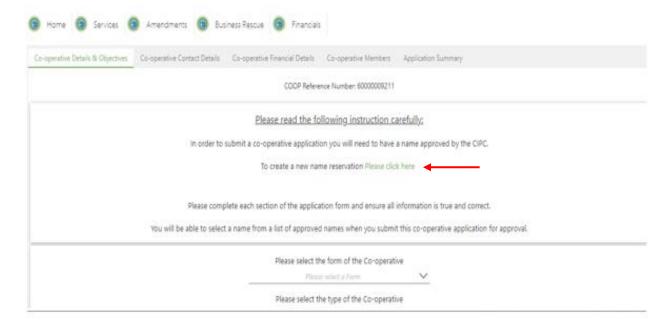
4. The landing page of E-services will be displayed. Click on Services, then co-operatives thereafter click on Start New Co-operative Application



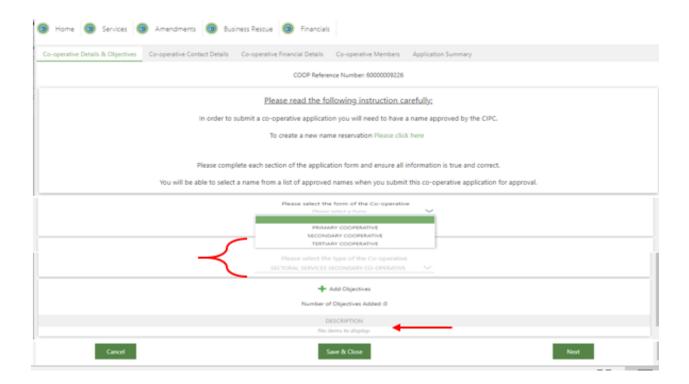
5. A screen will display a pop up message for you to confirm you want to Start New Co-operative application. Click on OK.



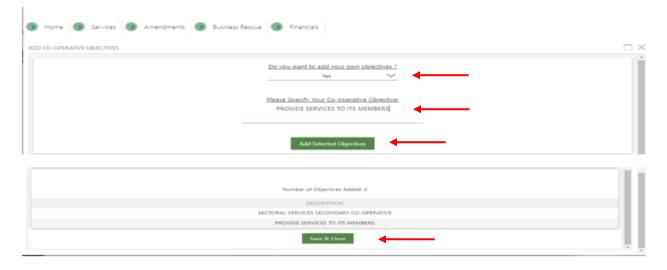
6. If you have not applied for a name for the Co-operative yet, you need to apply first by clicking next on **To create a new name reservation**, please click here.

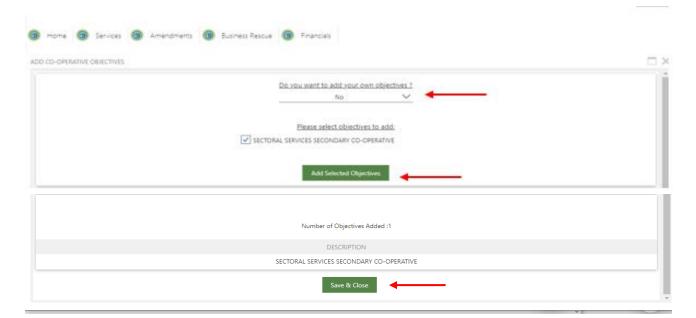


- 7. If you applied for a name reservation already, select the following:
  - (a) Form of Co-operative
  - (b) Type of Co-operative
  - (c) Objectives: Click on the + sign next to objectives

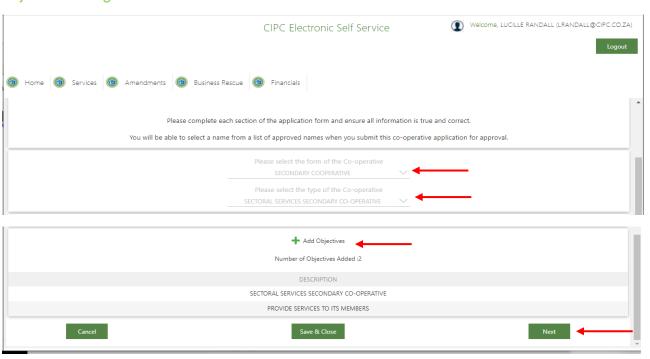


8. A screen will display and ask if you want to add your own objectives. Option 1: Click yes if you want to add your own objectives and capture the objectives under "your co-operative objectives" Option 2: Click No if you want to choose from the drop box. Click in the boxes. Thereafter click on add selected objectives and save & close.

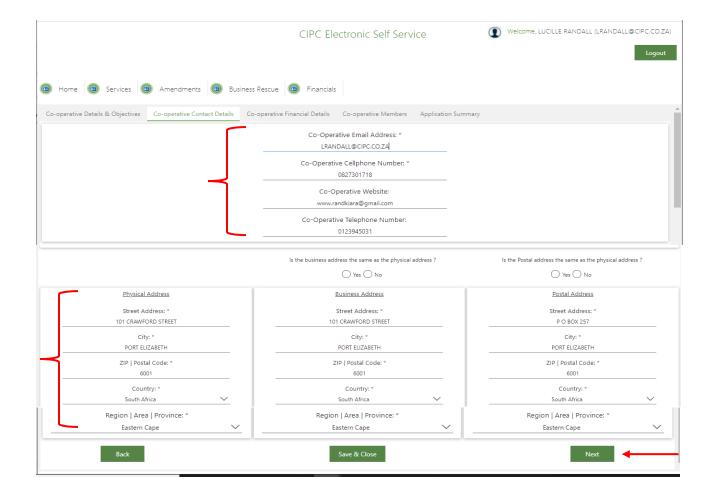




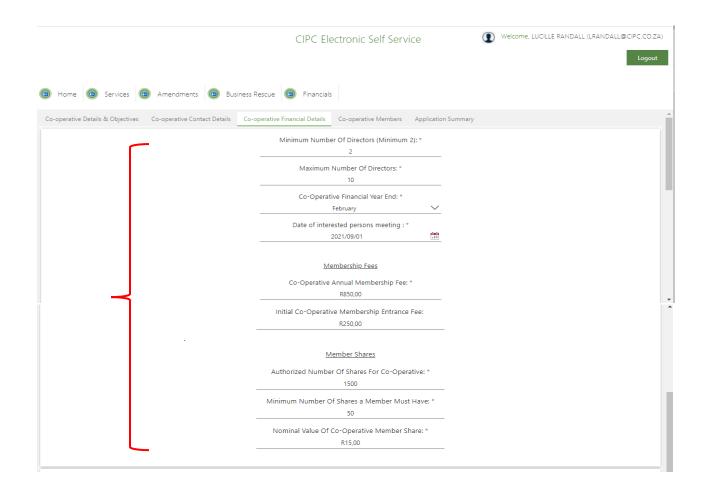
A screen will display all the objectives. You may add more objectives by clicking on the add objectives + sign or to continue click on next.



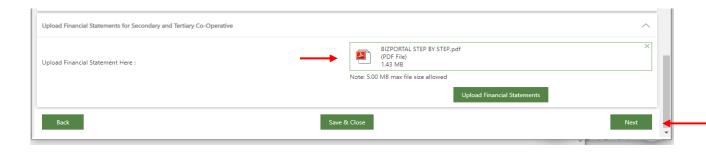
- The Co-operative Contact Details screen will display. Complete the required fields and click on next
  - (a) Co-operative email address
  - (b) Co-operative Cell phone number
  - (c) Co-operative telephone number
  - (d) Physical address
  - (e) Business address
  - (f) Postal Address



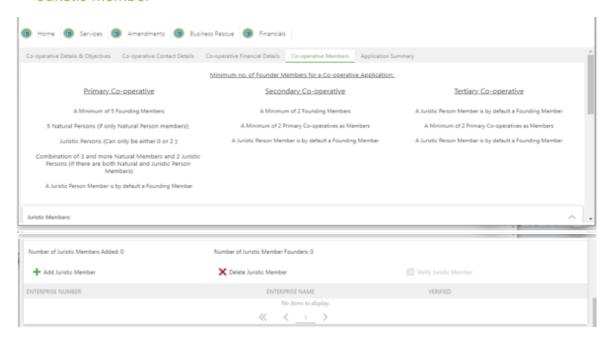
- 10. The Co-operative **Financial Details** screen will display. Complete the required fields and click on next.
  - (a) Minimum number of Directors
  - (b) Maximum number of Directors
  - (c) Co-operative Financial year end
  - (d) Date of interested persons meeting
  - (e) Membership Fees
    - (i) Co-operative Annual membership fee
    - (ii) Initial Co-operative membership entrance fee
  - (f) Membership shares
    - (i) Authorized number of shares for Co-operative
    - (ii) Minimum number of shares a member must have
    - (iii) Nominal value of co-operative member shares.
  - (g) Upload Financial Statements in PDF



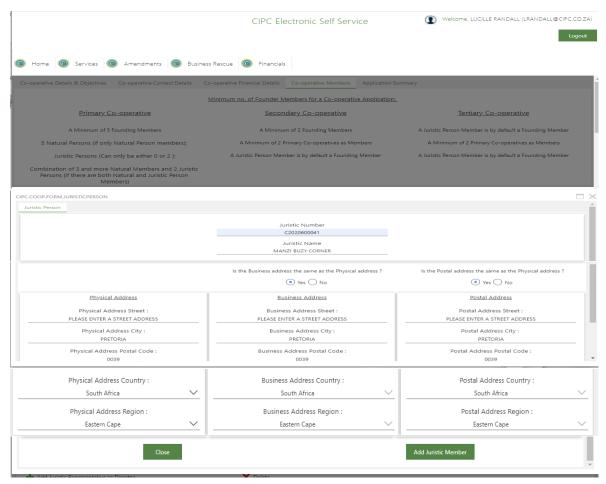
Click in the block Upload the Financial Statements here and attach the document. Documents must be uploaded in PDF. Thereafter click on Upload Financial Statements and next.



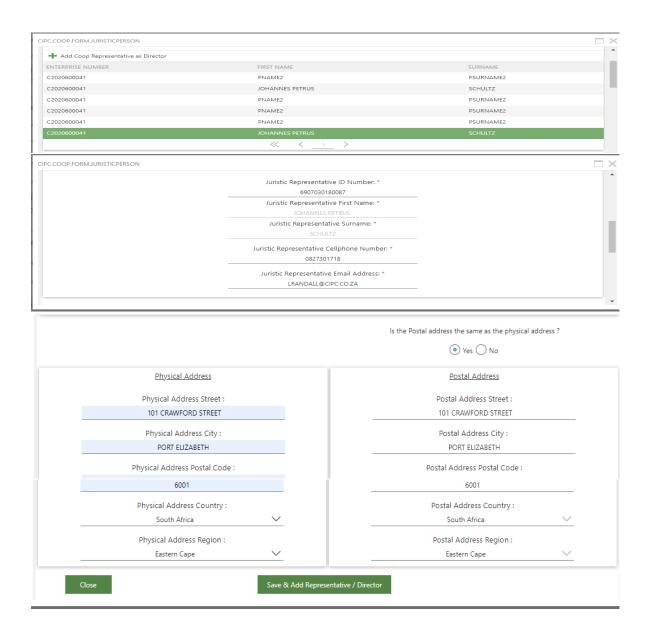
11. (a) A screen will display **member details.** To add a **Juristic member** click on the + Add Juristic member



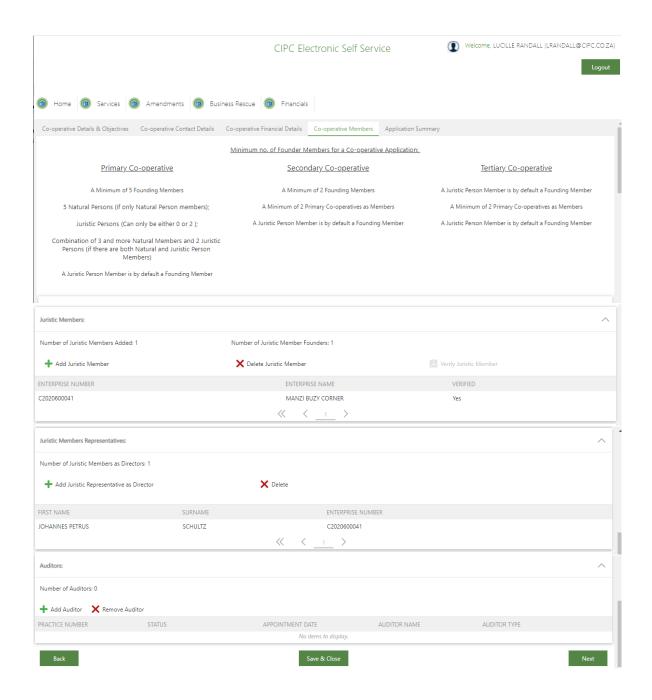
Add the **registration number** of the primary co-operative. The name of the co-operative will display. Add the **physical address city /postal code** and click on **add juristic member**.



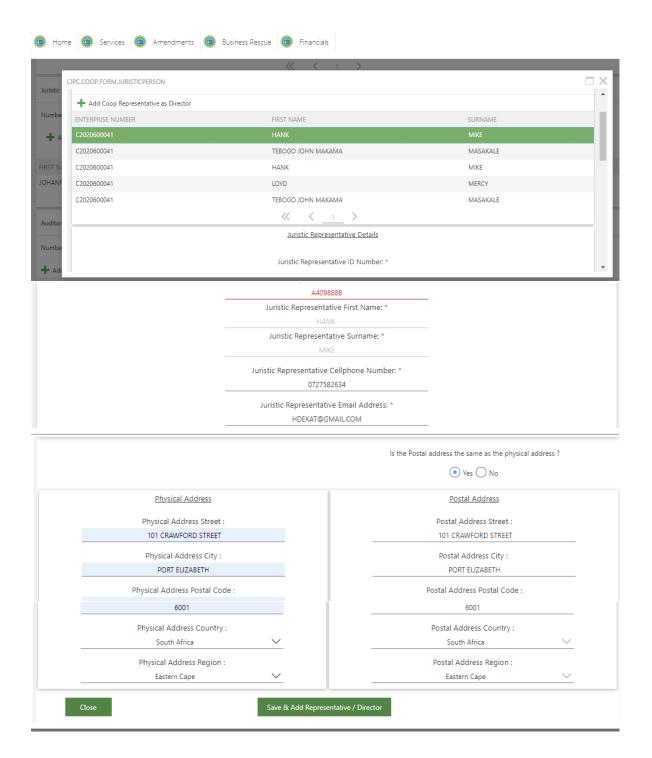
The next screenshot will display the members. Click on the members name and thereafter on the + Add co-operative representative as Director. The representative details will reflect. Click on Save and Add representative / Director.



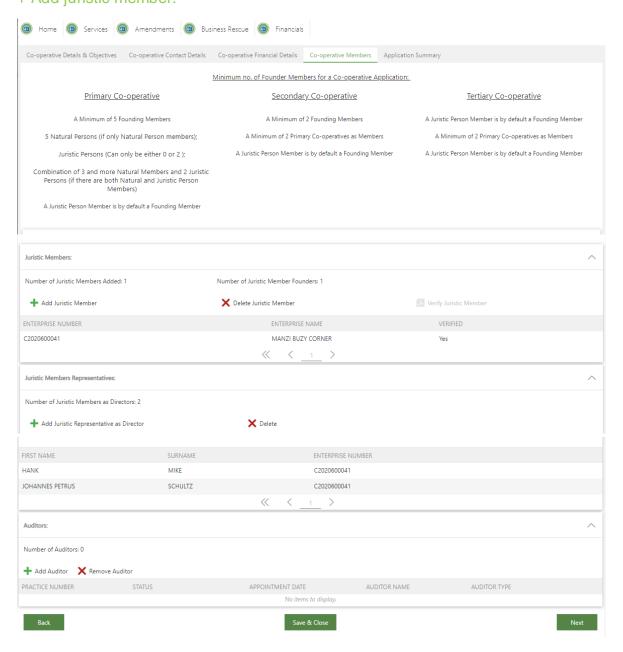
The next screen will reflect the juristic member and representative / director. To add a second representative of the same juristic click on the + Add juristic representative as director



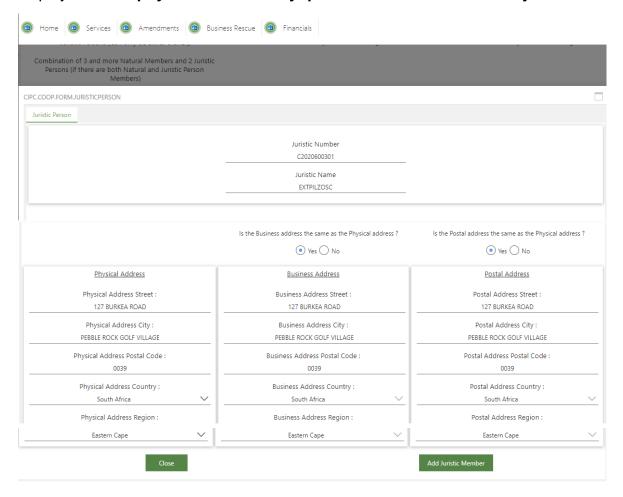
The next screenshot will display the members. Click on the members name and thereafter on the + Add co-operative representative as Director. The representative details will reflect. Click on Save and Add representative / Director.



11.(b) The next screen will reflect member details. To add a second juristic member click on the + Add juristic member.



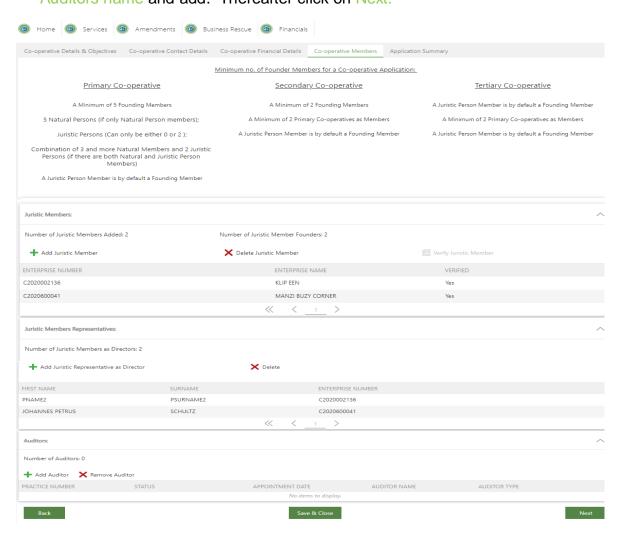
Add the **registration number** of the primary co-operative. The name of the co-operative will display. Add the **physical address city /postal code** and click on **add juristic member**.

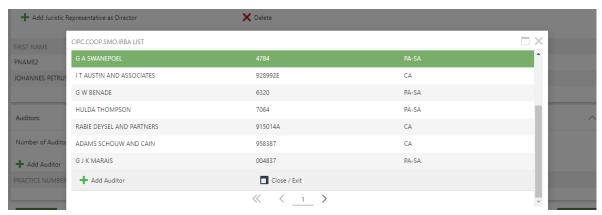


The next screenshot will display the members. Click on the members name and thereafter on the + Add co-operative representative as Director. The representative details will reflect. Click on Save and Add representative / Director.

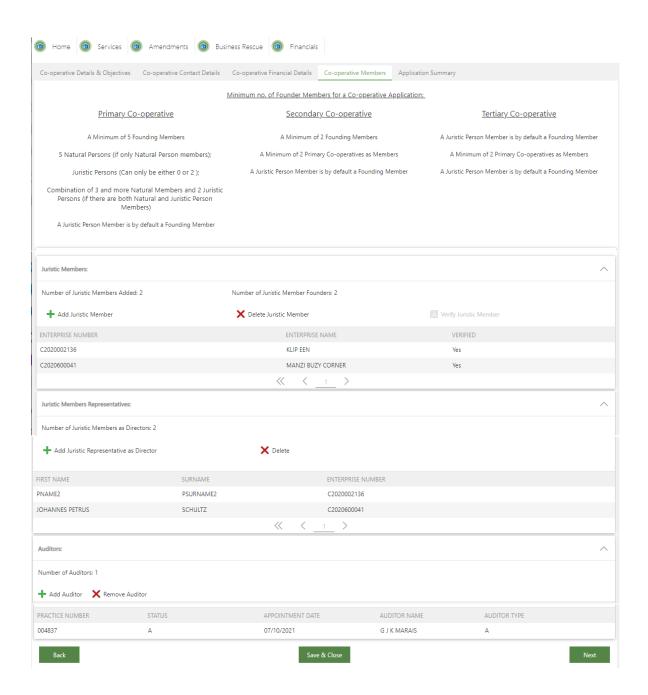


12. To add an Auditor click on + Add Auditor. A list of Auditors will display. Click on the Auditors name and add. Thereafter click on Next.





The next screenshot will display all the members, representatives as directors and auditor. Click on next.



#### 13. A screen will display the following:

If all information have been captured a correct mark ( $\checkmark$ ) will display next to each category. If a cross reflects next to a category, kindly revisit the category and complete the capturing.

- (a)Co-operatives details and objectives
- (b)Co-operatives contact details
- (c)Co-operatives financial details
- (d)Co-operative members X

You may click on save & close and continue the application at a later stage or click on submit



