

**Companies and Intellectual Property Commission
Republic of South Africa**

Form CoR 18.1

About this Form

- This form is issued in terms of Schedule 2 of the Companies Act, 2008, and Regulation 18 of the Companies Regulations, 2011.
- All documents referred to in the application must be attached to this form when filed.
- The fee for filing this Notice is equivalent to the fee for filing a Notice of Incorporation. See item 3 of the table CR 2B. However, the fee is waived if the conversion application is filed within 3 years after the effective date.

**Contacting the
Commission**

The Companies and Intellectual
Property Commission of South Africa

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PO Box 429
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0001
Republic of South Africa
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www.cipc.co.za

Application to Convert a Close Corporation

Date: _____

Customer Code: _____

Concerning:

(Name and Registration Number of Close Corporation)

Name: _____

Registration No: _____

The above named Close Corporation, which was incorporated in terms of the Close Corporations Act, 1984, on *(insert date)* _____ applies to convert to a company, in terms of Schedule 2 of the Companies Act, 2008, and to be registered as a *(insert type of company)* _____.

In support of this application, the Close Corporation declares that:

1. The corporation's members have consented to this application, as evidenced by the written statements of consents, attached.
2. The members who have consented to this application hold, in aggregate, at least 75% of the members' interest in the Close Corporation, as evidenced by the attached statement of members' interest.
3. The initial Directors of the company will be as set out on the attached list.
4. The Close Corporation is not in liquidation or subject to an application therefore, is not engaged in business rescue proceedings, is not subject to an approved plan or court order comparable to a business rescue plan, is not subject to a compromise or similar arrangement with any creditor and, immediately following the conversion, the company will satisfy the solvency and liquidity test set out in section 4 of the Act.

In further support of this Notice, the corporation has attached a copy of its Memorandum of Incorporation, and other relevant evidence of the facts declared above.

Name and Title of person signing on behalf of the Corporation:

Authorised Signature: